iManage Conflicts Manager

iManage Security Policy Manager

Key benefits

- Maintain confidentiality throughout the client lifecycle, all within the same knowledge platform from a single, trusted business partner.

- Evaluate new business opportunities effectively while protecting sensitive client content in a closed secure loop managed via an integrated dashboard.

- Surface all applicable policies to see who is excluded from accessing an existing matter or client content that may be relevant to a conflict clearing, without involving IT.

- Enable conflicts staff to create and apply security policies based on pre-defined templates.

- Enforce a high level of information security and governance to meet client demands and adhere to regulatory and compliance requirements.

- Employ best practices from our team of experts equipped with years of knowledge and experience.

MAINTAINING CONFIDENTIALITY AS PART OF YOUR CLIENT INTAKE PROCESS

Legal, financial, and professional services firms in today's evolving risk landscape are expected to operate within a structure that is sensitive to risk. They must be able to identify and address a host of risk issues as they arise and, wherever possible, avoid them. From assessing the risk of new client relationships to ensuring client information confidentiality, iManage helps risk and compliance professionals adhere to changing regulations and ethical guidelines while protecting brand reputation.

Optimize processes and protect sensitive information

iManage empowers organizations to protect their most sensitive information by leveraging the powerful features of both iManage Conflicts Manager and iManage Security Policy Manager from one fully integrated knowledge platform.

iManage Conflicts Manager

Managing conflicts of interest is a crucial risk management and compliance concern for many organizations to meet regulatory and ethical requirements, avoid reputational damage or liability and, importantly, maintain client relationships.

iManage Conflicts Manager is a modern conflicts checks application that allows organizations to collect and manage high volumes of data, perform searches and analysis quickly, and keep results readily accessible for future reference.

Streamline your conflicts checking process.

- Optimized AI-driven search and analysis
- Tailored reporting, allowing distribution of results statically or dynamically, in an organized format
- Integration of third-party data sources to expedite affiliate searching
- End-to-end auditing

iManage Security Policy Manager

A well-executed information security strategy effectively restricts access to sensitive content on a need-to-know basis, segmenting knowledge work across all repositories. This strategy aligns to modern business requirements and ethical obligations and limits the potential for exposure and reputational damage.

iManage Security Policy Manager is a comprehensive confidentiality solution, delivering scalable need-to-know access to sensitive material from any location, and information barriers that enforce separation for lateral hires, new clients, or mergers.

Secure critical content with need-to-know access.

- Deploy information barriers at scale, by client, matter, or project.
- Understand who has access and who is excluded, avoiding overlapping walls with client-centric or matter-centric view.
- Get support for third-party applications, including MS Teams, MS SharePoint, and billing systems.
- Delegate security policy management to authorized non-IT users.

With a team of dedicated project consultants who have solid expertise and years of experience in risk management, iManage designs, delivers, and supports tailored solutions that meet the most complex requirements.

END-TO-END SECURITY AND GOVERNANCE ACROSS THE CLIENT LIFECYCLE

Intake ⟶ Engagement ⟶ Disposition

CONFLICTS MANAGER

Streamline the conflicts checking process and produce faster, trusted results for better decisions

BUSINESS INTAKE MANAGER

Achieve faster onboarding and auditable compliance across the client and matter lifecycle

SECURITY POLICY MANAGER

Enforce need-to-know security at scale through a single policy across multiple systems

THREAT MANAGER

Detect unusual behavior and maintain compliance with usage analytics and AI-based detection

RECORDS MANAGER

Simplify management of physical and electronic records with automated policy-based rules

About iManage™

iManage is the company dedicated to Making Knowledge Work. Its intelligent, cloud-enabled, secure knowledge work platform enables organizations to uncover and activate the knowledge that exists inside their business content and communications. Advanced Artificial Intelligence and powerful document and email management create connections across data, systems, and people while leveraging the context of organizational content to fuel deep insights, informed business decisions, and collaboration. Underpinned by best-of-breed security and sophisticated workflows and governance approaches, iManage has earned its place as the industry standard by continually innovating to solve complex professional challenges and enabling better business outcomes for over one million professionals across 65+ countries. Visit www.imanage.com to learn more.

iManage
Making knowledge work

Blog: imanage.com/blog