

# Award-winning German law firm takes document management to the cloud

GvW Graf von Westphalen empowers their legal teams with iManage Cloud, strengthening collaboration, security, and compliance





### Industry:

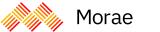
Legal

### Headquarters:

· Hamburg, Germany

### iManage footprint:

- iManage Work 10 in the Cloud
- · iManage Share
- · iManage Threat Manager



# About Morae

Morae Global Corporation is trusted around the world for the delivery of digital and business solutions for the legal industry. Founded in 2015, it has earned wide respect for its expertise in legal consulting, technology, and operations. Many of Morae's professionals have in-house legal, law firm, or other relevant industry experience.

Award-winning full-service law firm GvW Graf von Westphalen was founded in Hamburg in 1948. The firm's diverse processes and the need to collaborate easily with colleagues and clients prompted its leadership to consider transitioning to a cloud-based document management system (DMS). Choosing iManage for its standout reputation and intuitive user interface, GvW migrated in only six months, with support from iManage implementation partner, Morae. GvW teams now work together with ease and efficiency, find and retrieve documents swiftly, and collaborate and share files seamlessly. Advanced security measures built into the iManage platform protect the firm against cyberattacks, ensuring data integrity and compliance. The move strategically positions GvW to take advantage of artificial intelligence (AI), setting the stage for continued innovation and operational intelligence.



We can access iManage from anywhere without having to use a VPN to connect to our own servers. That's valuable, especially as the connection requests are now monitored with iManage Threat Manager in conjunction with our Security Operations Center.

# Frank Möller

Head of IT, GvW



### **Business outcomes:**

- Seamless and efficient collaboration and file sharing
- Streamlined document retrieval
- Enhanced security against cyberattacks
- Best placed for Al enablement



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### Ava Moussavi

Head of Legal Operations and Tech, GvW

# The business challenge

### Document management processes need updating

GvW is renowned for excellence in Germany's robust and competitive legal market, having received awards in multiple areas, particularly trade and construction law. The firm's 250 lawyers operate across six national offices. GvW has additional representation in Brussels, Ho Chi Minh City, Istanbul, and Shanghai.

With multiple offices across geographical regions, delivering exceptional client services relies on the GvW legal team's ability to locate documents quickly and easily and collaborate seamlessly with widely dispersed colleagues and clients. Germany's legal sector is fiercely competitive, and — despite a challenging economy — competing firms are increasingly integrating technology to improve efficiency, accessibility, and security.

"We needed a cloud-based centralized system to facilitate collaboration between different teams and different offices," says Ava Moussavi, Head of Legal Operations and Tech at GvW.

### The solution

# Strategically migrate to a cloud-native document management system

GvW looked to implement a cloud-based DMS to remain competitive and profitable in their market. The need for a single, centralized location for document storage and a more efficient search capability was clear, and security was a priority. Data protection is a cornerstone of client trust and legal compliance, essential to safeguarding GvW clients' confidentiality and the firm's own reputation.





"iManage stood out for its intuitive user-friendly interface when we evaluated it in 2019 and we decided to stay with it when we planned the cloud migration in 2023," says Frank Möller, Head of IT at GvW. "It made sense to stay with a system people could learn quickly and that was easy to use." The firm implemented iManage Work 10 in the Cloud, iManage Share, and iManage Threat Manager.

iManage Threat Manager is an essential tool for GvW, enabling the firm both to protect itself from the rising threat of cyberattacks and to meet the demands of the German legal system. All law firms must comply with the Federal Data Protection Act (BDSG) and the EU's General Data Protection Regulation (GDPR), as well as maintain the confidentiality and integrity of its clients' data.

iManage Share enables seamless collaboration between lawyers, clients, remote colleagues, and external partners across multiple locations. It also effortlessly tracks versions and change history.

GvW reached out to iManage partner Morae to begin the migration planning. Taking a strategic approach to change management, the firm began with a dedicated session for partners to get their buy-in and support before introducing the platform to the wider firm. They outlined their enablement plan: a run of 10–15 basic training workshops over 2–3 weeks, facilitated by Morae, followed by 10–15 advanced sessions. After the legal teams had an opportunity to attend both sessions, GvW continued to hold sessions monthly to bring people who missed the initial rounds up to speed. They also incorporated the training into new employee onboarding.

GvW completed the iManage Cloud migration, supported throughout by Morae, within six months.

### The business outcomes

### Streamlined collaboration, enhanced efficiency

GvW now has the centralized cloud-based platform they need to apply their expertise optimally, deliver exceptional client service, and remain competitive in their market. Collaboration between colleagues across offices and teams is seamless and efficient — and file sharing does not rely on email, USB drive transfers, or dated, on-premises technology. The search capability in iManage makes it simple to navigate through the documents stored there and Al technology can be set up to enhance this.

The update impacts client services, too. "iManage Work in the Cloud makes a difference," says Moussavi. "We could already make documents available to our clients with a mouse click by moving things from iManage Work into iManage Share — in many cases it has made more sense than sending emails. Now we can consider adding Al on top, on another scale." GvW streamlined retrieval and enhanced productivity by tagging and filing emails in the same folders as project files, so people don't need to sift through email threads or inboxes to find their documents.

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### Ava Moussavi

Head of Legal Operations and Tech, GvW



Moving from on-premises solutions to a cloud-native DMS also spares GvW from the time and cost of technical maintenance. "That frees up more capacity for innovation, which is particularly needed in the AI era," says Möller.

The enhanced security afforded by the iManage platform is another plus. "We can access iManage from anywhere without having to use a VPN to connect to our own servers. That's valuable, especially as the connection requests are now monitored with iManage Threat Manager in conjunction with our Security Operations Center," Möller adds. Meanwhile, iManage Threat Manager gives GvW real-time visibility and insights into usage and behavior, allowing Moussavi's team to proactively manage risk by protecting the sensitive legal documents and communications in their care.

# Looking ahead

Cloud access to GvW's data supports their future advancement by opening the door to Al solutions. "Al enablement in connection with our data in iManage is a strategic priority for us. It's going to accelerate our knowledge access and insights," says Moussavi.

Having fulfilled their ambition of a centralized cloud-based DMS solution and a sound core from which the firm will continue to flourish, Moussavi, Möller and their teams also anticipate integrating iManage with Microsoft 365 — building on current investments into the future.

# About iManage™

iManage is dedicated to Making Knowledge Work™. Our cloud-native platform is at the center of the knowledge economy, enabling every organization to work more productively, collaboratively, and securely. Built on more than 20 years of industry experience, iManage helps leading organizations manage documents and emails more efficiently, protect vital information assets, and leverage knowledge to drive better business outcomes. As your strategic business partner, we employ our award-winning Al-enabled technology, an extensive partner ecosystem, and a customer-centric approach to provide support and guidance you can trust to make knowledge work for you. iManage is relied on by more than one million professionals at 4,000 organizations around the world. Visit www.imanage.com to learn more.



