![iManage — Making knowledge work]

THE iMANAGE INTEGRATION FOR SALESFORCE POWERED BY AdvoLogix

iManage integration for **Salesforce**

Powered by **AdvoLogix**

The iManage to Salesforce integration, powered by AdvoLogix, creates a seamless connection between iManage document and email management and the Salesforce platform. The integrated solution enables users to access iManage workspaces, folders, and content directly from Salesforce, removing the need to switch applications and delivering a better user experience.

Professionals who work extensively in Salesforce are now able to quickly and securely access vital work product, like legal agreements and contracts, directly from the iManage platform. They can open, read, edit and share content, while also utilizing powerful iManage tools like personalized search, document history, and version control. the integrated solution puts valuable information at the users fingertips and empowers them be more productive and secure.

The iManage to Salesforce Integration was developed by AdvoLogix, a technology partner of iManage and Salesforce. Fully compliant with all Salesforce security and compliance requirements, the app is available for purchase on the Salesforce AppExchange, as well as directly from iManage.

Core Capabilities:

- Map directly from the Salesforce platform to selected iManage workspaces or folders
- Navigate iManage workspaces, folders, and content with a simple click
- Upload and save documents or folders via drag-and-drop or quick dialog
- Create customized workspaces or folders, or use defined iManage templates
- Preview, download, and edit documents, then save and file
- Securely collaborate and share content with team members
- Leverage powerful and personalized Search to quickly find content
- Define personalized access to workspaces, and receive notifications of changes

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iManage is a valuable addition to AppExchange, putting valuable documents at professionals' fingertips, helping to transform how business development, marketing, and other departments within law firms and organizations interact with lawyers and legal teams on the critical documents they manage.

Woodson Martin
GM of Salesforce AppExchange

About iManage™ iManage transforms how professionals in legal, accounting and financial services get work done by combining artificial intelligence, security and risk mitigation with market leading document and email management. iManage automates routine cognitive tasks, provides powerful insights and streamlines how professionals work, while maintaining the highest level of security and governance over critical client and corporate data. Over one million professionals at over 3,500 organizations in over 65 countries – including more than 2,500 law firms and 1,200 corporate legal departments and other enterprise customers – rely on iManage to deliver great client and corporate work – securely.

About AdvoLogix Founded in 2006, AdvoLogix is a leading enterprise legal management solution that helps law firms, general counsel and state and local governments automate processes and simplify legal matter management. The AdvoLogix cloud-based enterprise solution centralizes matter management, conforms to unique workflows and practice standards, and provides industry-leading security and reliability. AdvoLogix offers comprehensive configuration and integration with thousands of add-on applications to extend the solution to meet specific business needs. For more information, visit www.advologix.com and follow AdvoLogix on Twitter @AdvoLogix.