



HEAR DIRECTLY FROM iMANAGE DRIVE CUSTOMERS:

How Investment Bankers at a Multinational Bank Work More Productively with iManage Drive



INDUSTRY:
Banking and
Financial Services



EMPLOYEES:
100,000



USERS:
Investment Banking,
Compliance, and Legal Teams

CHALLENGE:

A multinational financial services institution needed to improve security and governance and move their investment banking group and related departments off of unsecured network drives. Their challenge was to do this without disrupting the way their teams worked, specifically the investment bankers existing workflow and the embedded links they used to connect documents, spreadsheets and third-party data sources.

SOLUTION:

iManage Drive enabled the bank to transition their financial documents, emails, and spreadsheets to a secure and governed resource, while fully supporting linked documents. They were able to roll out the solution without requiring additional training, and with no interruption to the investment banking team's work.

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RESULTS:

- 1** Dramatically improved security and governance
- 2** No changes to investment bankers' workflows, and no training required
- 3** Single secure and governed resource for financial documents and spreadsheets

The investment banking team is now using iManage Drive exclusively to manage their documents, emails, and spreadsheets, and they have made the transition with no impact on user behavior. The result is a dramatic improvement in the security and governance of financial information, and a better experience for end users.

Enabling:



User
Adoption



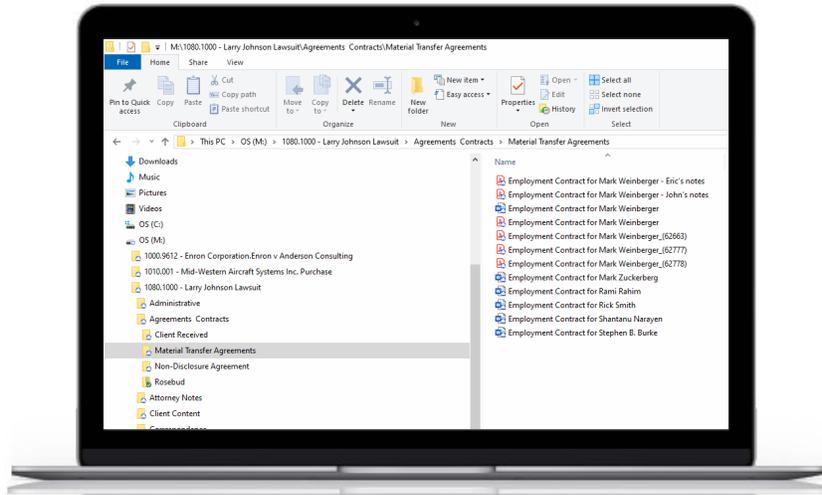
Secure
Documents
& Emails



Want to learn more?

[Click here for the datasheet](#)

INTRODUCING iManage Drive



An intuitive and easy-to-use interface for saving, searching for, and accessing documents.

iManage Drive looks and feels like a shared network share drive in File Explorer, which enables nearly any user to store, search, and retrieve documents with no training or disruption in workflow.

iManage delivers immediate benefits to your organization:

- Enable broader user adoption
- Improve knowledge management and reuse
- Eliminate data silos, improve security and governance
- Familiar Windows Explorer interface
- Capture and secure 100% of work product
- Take content offline, then sync automatically



Want to learn more?

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About iManage

iManage transforms how professionals get work done by combining artificial intelligence, security, and risk mitigation with market-leading document and email management. iManage automates routine cognitive tasks, provides powerful insights and streamlines how professionals work, while maintaining the highest level of security and governance over critical client and corporate data. Over one million professionals at over 3,500 organizations in over 65 countries – including more than 2,500 law firms and 1,200 corporate legal departments – rely on iManage to deliver great client work – securely. [For more information, visit **imanage.com**](#)